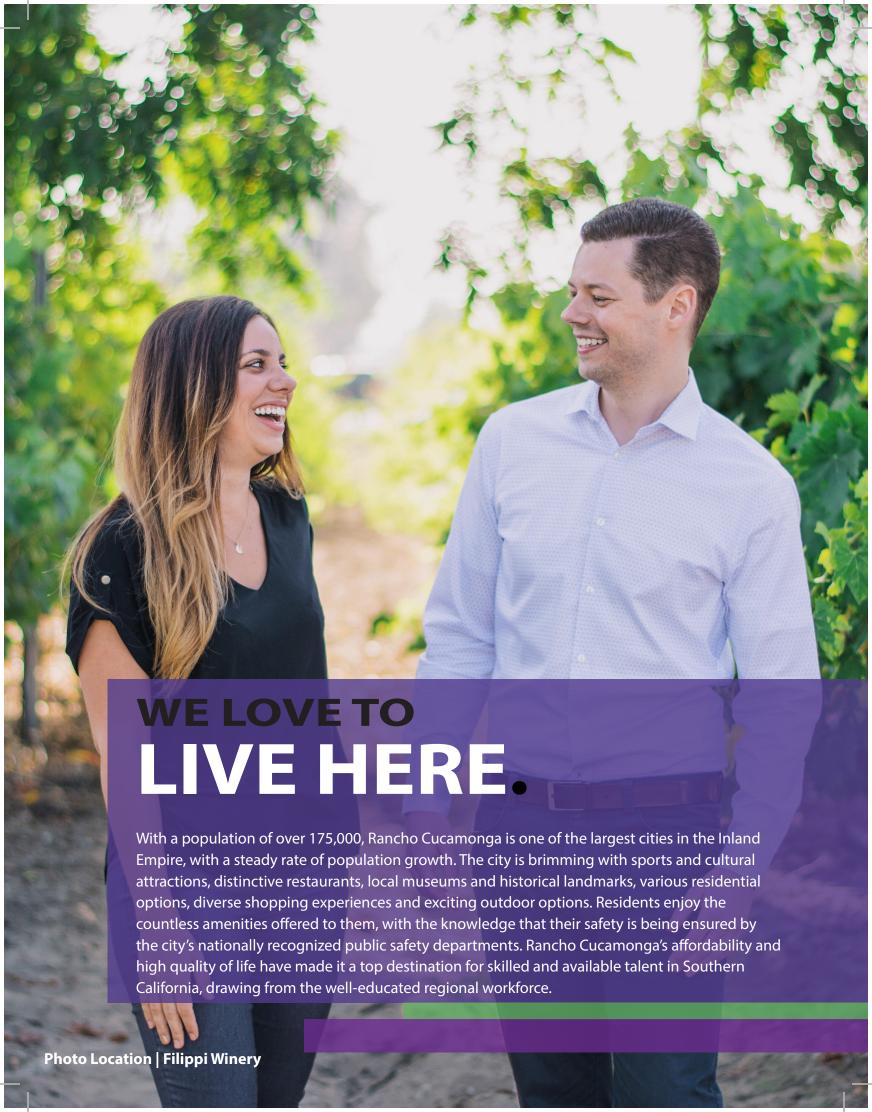
RANCHO CUCAMONGA

COMMUNITY AND ECONOMIC PROFILE

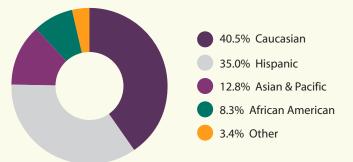




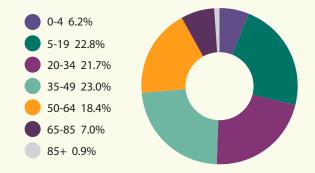
Who We Are.

Rancho Cucamonga's emergence as a center for job growth is primarily the result of a migration from the Southland's congested and expensive coastal counties. In the Inland Empire, migration is responsible for 70% of the population growth, with 82% of the migration being domestic and localized. In the 1970's and 1980's the region saw dramatic population growth as a result of people seeking more affordable housing options, and businesses wanting more manufacturing and distribution space. Today, the continuous inland migration of young and skilled technicians, professionals, and executives to Rancho Cucamonga is creating a labor pool that is able to meet the demands of high technology firms, large professional organizations, and regional corporate headquarters.

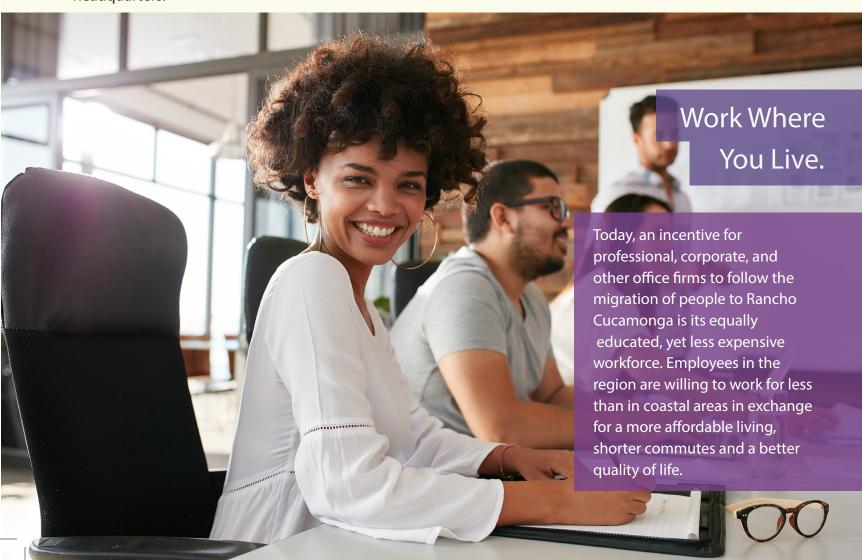
Race Demographics



Age Demographics



Population 2017: 175,251





A Haven for Innovation.

"We're proud to be headquartered in Rancho Cucamonga," says Amphastar President Jason Shandell. "From the exceptional stream of talent from the area universities, to the existing competent and progressive workforce, Rancho Cucamonga is a fantastic city to pursue the constantly evolving pharmaceutical industry." In addition to its well established pharmaceutical sector, Rancho Cucamonga has, in recent years, found itself a haven for incoming high-tech, manufacturing, IT, healthcare, and renewable energy industries. Also of great importance to the city's economic structure is the industrial real estate market. While the businesses within the city are very diverse, one factor unifies them all: Whether they are new to the city, or have called it home for decades, they are growing with Rancho Cucamonga.



Rancho Cucamonga wants to see businesses grow and entrepreneurs thrive in the city. Resources are always available to help ensure the opportunity for meaningful businesses opportunities. The International Trade Program assists businesses with bringing their products and services to the global marketplace. In an effort to foster relationships with local business, and allow them the opportunity to discuss matters of importance, the city's Economic Development Group has created a Business Visitation Program. Through Rancho Advantage, an Economic Development representative will meet with company representatives to help facilitate the city's entitlement process, to speed time to market.



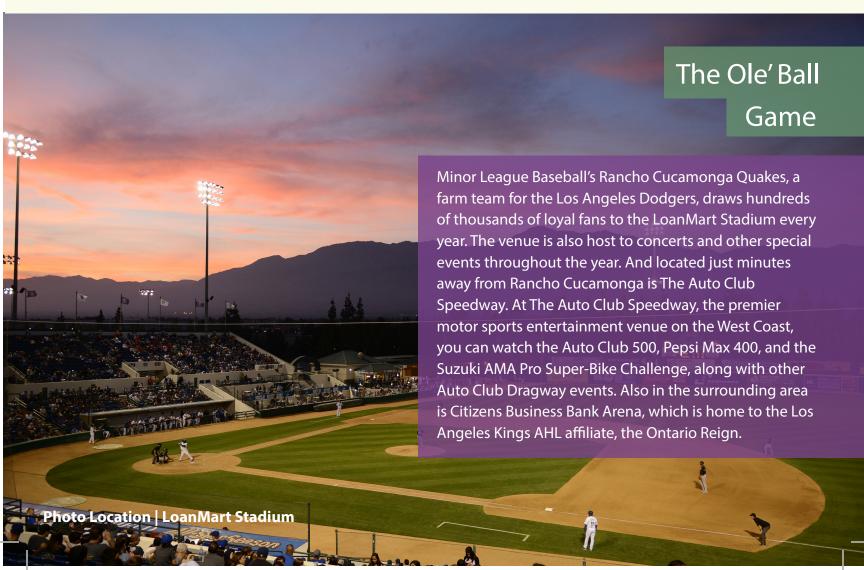


Get the Details.

Rancho Cucamonga attracts workers from all over Southern California and is making a concentrated effort to develop its own talent here at home with higher education opportunities as well as research and development opportunities at some of the innovative and cutting edge companies that call Rancho Cucamonga home. The city houses a young and well-educated work force. The average age in Rancho Cucamonga is 34.9 years old and 63.3% of residents had some college education, which is higher than all Southern California counties.

The Rancho Cucamonga retail ecosystem continues to see constant and consistent growth. The vitality of the retail industry has, and continues to be, a priority for the city. We are home to Victoria Gardens, a 1.3 million-square-foot shopping district that houses brands such as Macy's, JCPenny, and a carefully curated collection of sophisticated boutique and specialty stores. From 2008-2014, the city's taxable retail sales grew from \$2.22 billion to \$2.44 billion, a result of more sales tax flowing into the city from other jurisdictions, than flowing out.







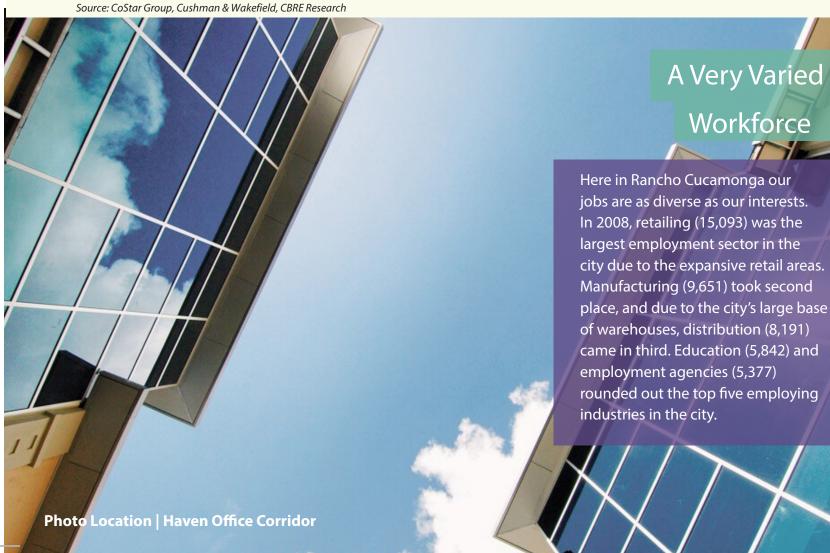
Where We Work

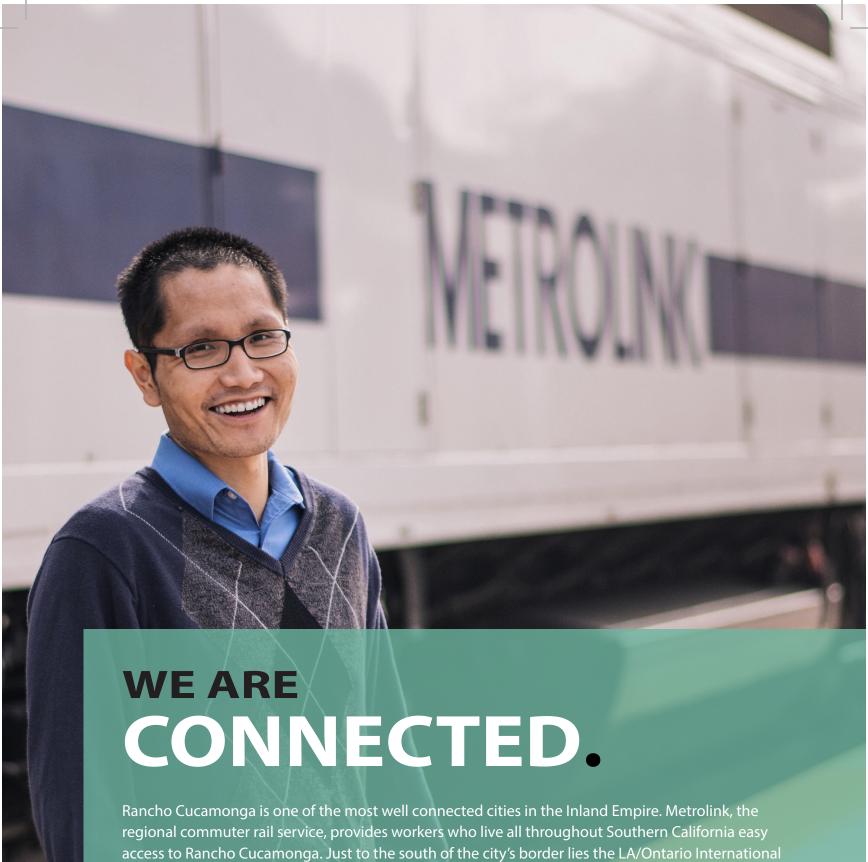
As a result of the constant flow of educated talent into the city, Rancho Cucamonga's office market has experienced significant growth. The city's labor force has continued to see a steady growth of professionals, scientists, and executives. Correspondingly, Rancho Cucamonga has seen an increase in technical, professional, and corporate office operations moving into the area. This combination, coupled with the relatively lower office space costs serves as the perfect incentive for companies to choose Rancho Cucamonga.



In addition to the obvious price advantage of office space in Rancho Cucamonga, businesses have diverse options in the type of space they will occupy, with vacancies in all three classes of office space:

- Class "A": newer, steel framed, and technologically advanced.
- Class "B": high quality, steel framed, and generally older.
- Class "C": older tilt-up style buildings.



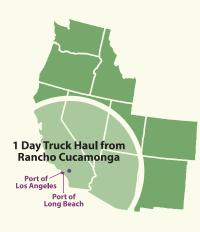


Rancho Cucamonga is one of the most well connected cities in the Inland Empire. Metrolink, the regional commuter rail service, provides workers who live all throughout Southern California easy access to Rancho Cucamonga. Just to the south of the city's border lies the LA/Ontario International Airport, which provides more than 380 daily flights to every major city in the United States. In addition to these amenities, the city provides businesses with an outstanding logistics infrastructure which includes rail served sites throughout the city, cross docks of major LTL trucking firms, and proximity to Burlington Northern Santa Fe's Intermodal Yard located in nearby San Bernardino.

The Places We Go.

Rancho Cucamonga is in the optimal location for distribution to markets all across the country. Residents and businesses are more efficient as a result of vast transportation options, including an existing electric vehicle infrastructure. Combined with the other countless amenities offered within the city such as the affordable real estate, diverse urban amenities, and fabulous weather, Rancho Cucamonga's ease of access makes locating to the city not a question of "Why Rancho Cucamonga?" But, "Why anywhere else?"

Drive Time



Flight Time



Coming From All Directions.

Located in Southern California, Rancho Cucamonga lies in the center of a vast freeway network, giving it easy access points from every direction. These access points include:

- 210 Freeway through Pasadena/Los Angeles area.
- I-15 Freeway through the Cajon Pass/High Desert Area
- I-10 Freeway through the Banning Pass/ All Points East Interstate Transportation.



A Solid Foundation.

Rancho Cucamonga is surrounded by nationally acclaimed universities. The city understands the necessity for dynamic, quality colleges and universities to ensure a strong and reliable economy. At home is Chaffey College, one of California's fastest growing college campuses. The college is one of six in California to receive a AA bond rating from Standard & Poor, the highest given. Nearby campuses include The Claremont Colleges, University of La Verne and the University of Redlands, all nationally known and among the top rated private, liberal arts schools in the United States. Fifteen minutes to the west is California State Polytechnic University Pomona, producer of the largest number of engineers west of the Rocky Mountains. Within a thirty minute drive is Loma Linda, one of the most prestigious medical schools in the world, and even closer is Western University of Health Services which produces 15% of new primary healthcare physicians in the Western United States. In total there are 22 campuses within a one-half hour drive of Rancho Cucamonga. This proximity to some of the finest educations offered in the United States has insured a steady flow of talent for businesses in Rancho Cucamonga.





Photo Location Goldy S Lewis Community Center

Learning Outside the Classroom

Rancho Cucamonga has one of the most extensive and impressive recreation programs in the Inland Empire. Every year Rancho Cucamonga offers upwards of 1,500 recreational classes and activities accommodating over 20,000 participants. Rancho Cucamonga strives to ensure that our citizens are not only well educated but well rounded. There are currently five heavily utilized community centers that include two award winning public libraries, The Lewis Family Playhouse, a 536-seat live performing arts theatre, and banquet halls that are available for residents and businesses.



Diverse Living.

As one of the few communities in Southern California that anticipated that many of the incoming executives, professionals, and seniors would prefer to live in high quality condominium or apartment settings, Rancho Cucamonga has positioned itself to be one of the top Inland Empire destinations for Southern California's migrating coastal residents. The ratio of attached housing in Rancho Cucamonga is nearly ten percent more than the average for the Inland Empire as a whole. While the city is invested in continuing to develop high quality single family housing for existing residents, it also recognizes the need to expand the types of living accommodations available to the increasingly diverse civic population. Whether residents are choosing to live in single-family homes, apartments, or condos, one factor unites them all: Rancho Cucamonga residents are living in larger, newer, and nicer homes then they could afford in coastal counties.

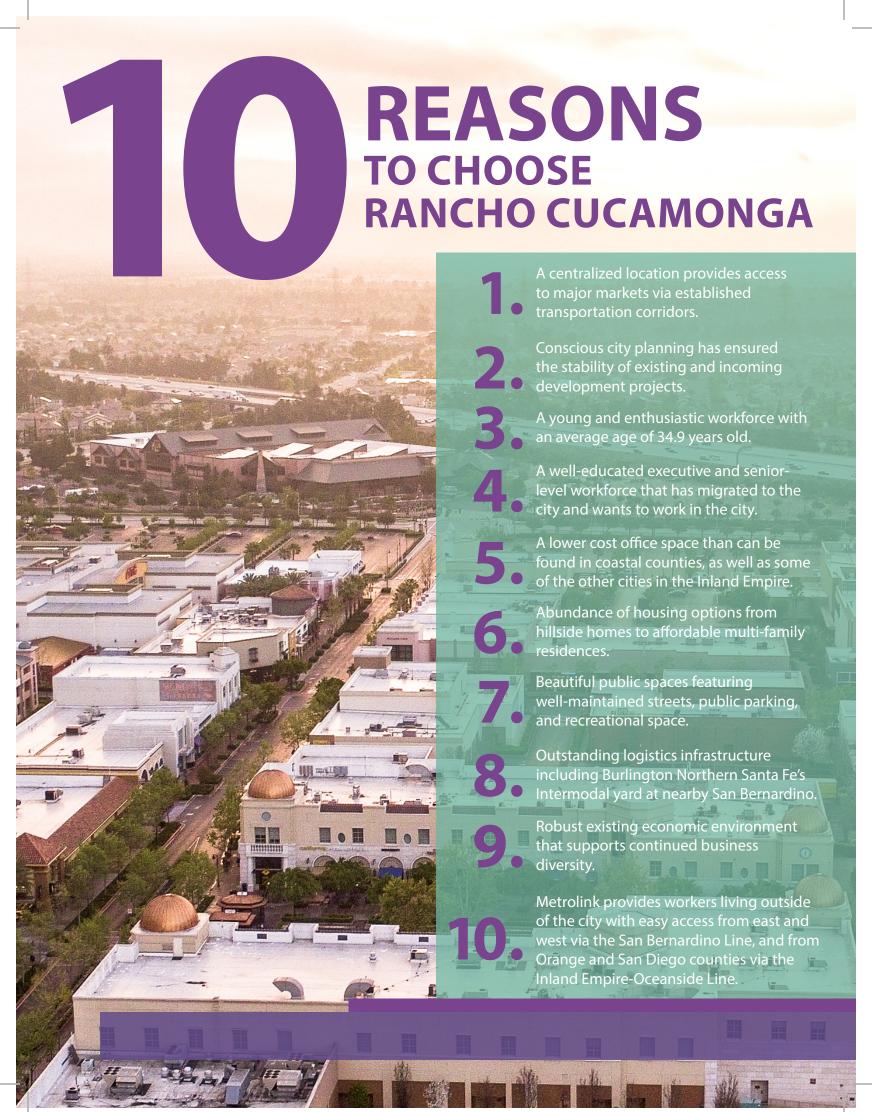




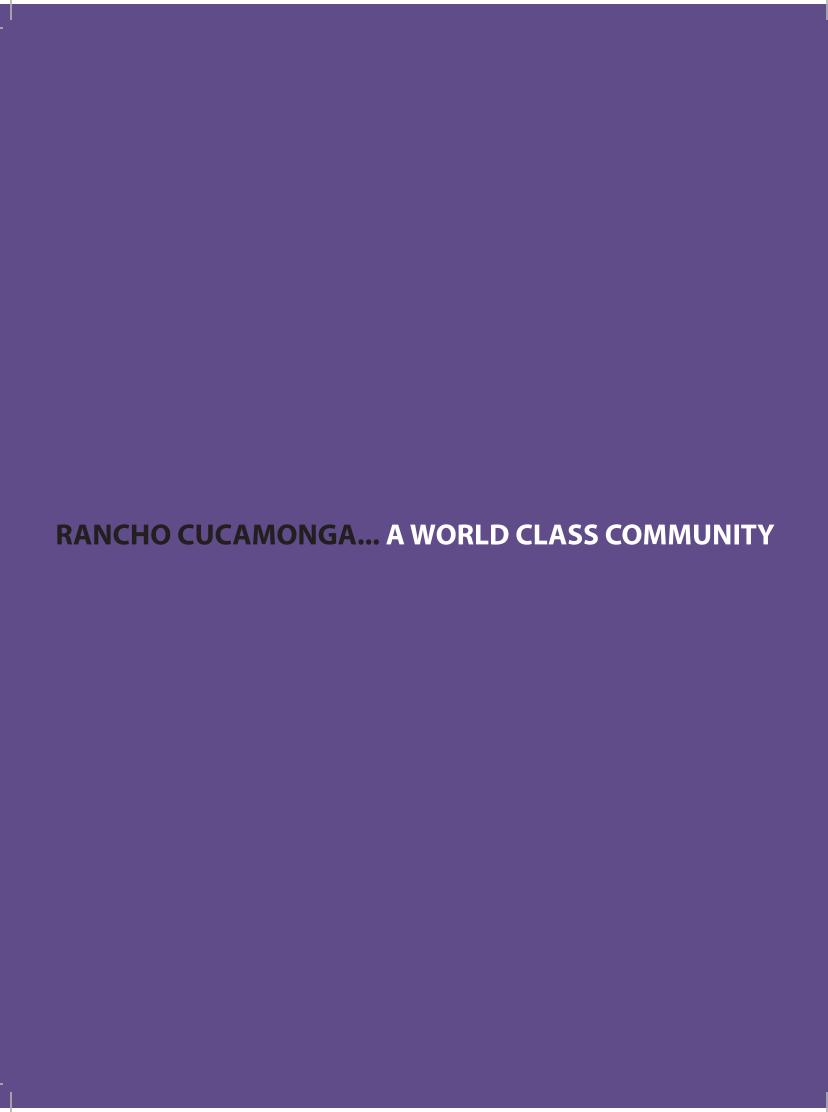




Rancho Cucamonga is a beautiful place where both citizens and businesses are valued. Here, we strive to integrate work and life, so that our residents can enjoy a high quality of life. As our city continues to grow, we want to emphasize our commitment to the people, businesses, and places that make Rancho Cucamonga the incredible city that it is. It is this emphasis that makes Rancho Cucamonga one of the fastest growing economies in the Inland Empire.









City of Rancho Cucamonga Economic Development Group

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